

**STATEMENT OF HOLDING OF SECURITIES AND SHAREHOLDING PATTERN**

1. Name of Listed Entity: **STORE ONE RETAIL INDIA LTD**
2. Scrip Code/Name of Scrip/Class of Security: **532679**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment

31(1)(b)  
31-Dec-15

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

	<b>Particulars</b>	<b>YES*</b>	<b>NO*</b>
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?	YES	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	Nos. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total nos. of Shares Held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No. of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares		
								Class eg: X (Equity shares with voting rights)	Class eg: Y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	1	20383310	0	0	20383310	73.85	20383310	0	20383310	73.85	0	73.85	2320000	11.38	0	0.00	20383310
(B)	Public	12016	7216690	0	0	7216690	26.15	7216690	0	7216690	26.15	0	26.15	0	0.00	NA	NA	7216206
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>12017</b>	<b>27600000</b>	<b>0</b>	<b>0</b>	<b>27600000</b>	<b>100.00</b>	<b>27600000</b>	<b>0</b>	<b>27600000</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>2320000</b>	<b>11.38</b>	<b>0</b>	<b>0.00</b>	<b>27599516</b>

Note : The Company has issued two class of securities (a) Equity shares with voting rights -listed on Indian Stock Exchanges (b) 9% Redeemable Non-Cumulative Non-Convertible Preference Shares - not listed on Stock Exchanges

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding % calculated as per SCRR, 1957 (as a % of total no of shares (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (as a % of A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of total voting rights			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV+V+VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (specify)																		
	Bodies Corporate		1	20383310	0	0	20383310	73.85	20383310	0	20383310	73.85	0	73.85	2320000	11.38	0	0.00	20383310
	INDIABULLS WHOLESAL SERVICES LIMITED	AABCI7129N	1	20383310	0	0	20383310	73.85	20383310	0	20383310	73.85	0	73.85	2320000	11.38	0	0.00	20383310
	<b>Sub-Total (A)(1)</b>		<b>1</b>	<b>20383310</b>	<b>0</b>	<b>0</b>	<b>20383310</b>	<b>73.85</b>	<b>20383310</b>	<b>0</b>	<b>20383310</b>	<b>73.85</b>	<b>0</b>	<b>73.85</b>	<b>2320000</b>	<b>11.38</b>	<b>0</b>	<b>0.00</b>	<b>20383310</b>
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>1</b>	<b>20383310</b>	<b>0</b>	<b>0</b>	<b>20383310</b>	<b>73.85</b>	<b>20383310</b>	<b>0</b>	<b>20383310</b>	<b>73.85</b>	<b>0</b>	<b>73.85</b>	<b>2320000</b>	<b>11.38</b>	<b>0</b>	<b>0.00</b>	<b>20383310</b>

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	Nos. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding % calculated as per SCRR, 1957 (as a % of total no of shares (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (as a % of A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No. of Voting Rights		Total as a % of total voting rights			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV+V+VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)		
(1)	<b>Institutions</b>																		
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(f)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other (specify)																		
	Foreign Institutional Investors		1	40000	0	0	40000	0.14	40000	0	40000	0.14	0	0.14	0	0.00	NA	NA	40000
	<b>Sub Total (B)(1)</b>		<b>1</b>	<b>40000</b>	<b>0</b>	<b>0</b>	<b>40000</b>	<b>0.14</b>	<b>40000</b>	<b>0</b>	<b>40000</b>	<b>0.14</b>	<b>0</b>	<b>0.14</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(2)	<b>Central Government/State Government(s)/President of India</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(3)	<b>Non-Institutions</b>																		
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		11550	4041143	0	0	4041143	14.64	4041143	0	4041143	14.64	0	14.64	0	0.00	NA	NA	4040659
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		37	2284109	0	0	2284109	8.28	2284109	0	2284109	8.28	0	8.28	0	0.00	NA	NA	2284109
(b)	NBFCs Registered with RBI		2	14237	0	0	14237	0.05	14237	0	14237	0.05	0	0.05	0	0.00	NA	NA	14237
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other (specify)																		
	Non Resident Indians		117	152224	0	0	152224	0.55	152224	0	152224	0.55	0	0.55	0	0.00	NA	NA	152224
	Clearing Members		27	15789	0	0	15789	0.06	15789	0	15789	0.06	0	0.06	0	0.00	NA	NA	15789
	Bodies Corporate		282	669188	0	0	669188	2.42	669188	0	669188	2.42	0	2.42	0	0.00	NA	NA	669188
	<b>Sub Total (B)(3)</b>		<b>12015</b>	<b>7176690</b>	<b>0</b>	<b>0</b>	<b>7176690</b>	<b>26.00</b>	<b>7176690</b>	<b>0</b>	<b>7176690</b>	<b>26.00</b>	<b>0</b>	<b>26.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>7176206</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>12016</b>	<b>7216690</b>	<b>0</b>	<b>0</b>	<b>7216690</b>	<b>26.15</b>	<b>7216690</b>	<b>0</b>	<b>7216690</b>	<b>26.15</b>	<b>0</b>	<b>26.15</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>7176206</b>

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	Nos. of Shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding % calculated as per SCRR, 1957 (as a % of total no of shares (A+B+C2))	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (as a % of A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
									No. of Voting Rights		Total as a % of total voting			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV+V+VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	NA	NA	<b>0</b>

for **Store One Retail India Limited**

Vikas Khandelwal  
Company Secretary