

I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : **STORE ONE RETAIL INDIA LIMITED**

BSE SCRIP CODE : 532679 / NSE SYMBOL : STOREONE

Name of the Scrip and class of security - **Equity Shares with voting rights**

As of 31st March 2015

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.

Note : There are no partly paid-up shares held in the Company

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities [Refer to (ii) below]
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.
Total paid-up capital of the company, assuming full conversion of Warrants and convertible securities	Rs. 27,60,00,000/- [2,76,00,000 Equity shares of face value Rs. 10/- each, as of 31.03.2015]		

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	20383310	20383310	73.85	73.85	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	1	20383310	20383310	73.85	73.85	0	0.00
(2)	Foreign							
(a)	Individuals (Non-resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	1	20383310	20383310	73.85	73.85	0	0.00
(B)	Public shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	1	40000	40000	0.14	0.14		
(g)	Foreign Venture Capital investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)							
	Sub-Total (B) (1)	1	40000	40000	0.14	0.14	N.A.	N.A.
(2)	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	292	823789	823789	2.98	2.98		
(b)(i)	Individuals shareholders holding nominal share capital up to Rs. 1 lakh	11200	3241111	3240615	11.74	11.74		
(b)(ii)	Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh	79	2977440	2977440	10.79	10.79		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)							
(i)	Non-Resident Indians	83	96824	96824	0.35	0.35		
(ii)	Clearing Members	21	37526	37526	0.14	0.14		
	Sub-Total (B) (2)	11675	7176690	7176194	26.00	26.00	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	11676	7216690	7216194	26.15	26.15	N.A.	N.A.
	Total (A) + (B)	11677	27600000	27599504	100.00	100.00	0	0.00
(C)	Shares held by custodian and against which Depository Receipts have been issued							
(i)	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
(ii)	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	Grand Total (A) + (B) + (C)	11677	27600000	27599504	N.A.	100.00	0	0.00

N.A. - Not Applicable

Note : The Company has issued two class of securities (a) Equity shares with voting rights -listed on Indian Stock Exchanges (b) 9% Redeemable Non-Cumulative Non-Convertible Preference Shares - not listed on Stock Exchanges

(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VI)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Indiabulls Wholesale Services Limited	20383310	73.85	0	0.00	0.00	0	0.00	0	0.00	73.85
	Total	20383310	73.85	0	0.00	0.00	0	0.00	0	0.00	73.85

(l) (c) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
	Total	0	0.00	0	0.00	0	0.00	0.00

(l) (c) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
	Total	0	0.00	0	0.00	0	0.00	0.00

(d) **Statement showing details of locked in shares**

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Promoters / Promoter Group / Public
1	Indiabulls Wholesale Services Limited	7600000	27.54	PROMOTER/ PROMOTER GROUP
	Total	7600000	27.54	

(a) **Statement showing holding of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DRs(ADRs,GDRs,SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	NIL	0	0	0.00
	Total	0	0	0.00

(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares**

Sr. No.	Name of the DR holder	Type of outstanding DRs(ADRs, GDRs,SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	NIL		0	0.00
	Total		0	0.00

for Store One Retail India Limited

Vikas Khandelwal
Company Secretary